



Table: Green

4 Yes 5 No

For Yes:

1. Breeders do not wish to lose their identity
2. Studbooks will be needed to provide a service to breeders
3. Issuing of passports/ID documents



Table: Green

4 Yes 5 No

For No:

1. Decreasing horse population: Different services for breeders
2. Technology – genomics will change selection for breeding programmes
3. Next generation of breeders – Less loyal to old, traditional ways and more open to new technologies



Table: Red

0 Yes 8 No

For No:

1. Need for cooperation due to economic pressure
2. Technological developments + genetics means that information is much easier to get than 10 years ago
3. Markets are changing; Sport is changing as well as the persons; easier access to other countries
4. Internationalization: The best stallion is just a phonecall away

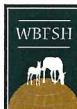


Table: Pink

6 Yes 4 No

For Yes:

1. Specific Breeding Programmes
2. Distances
3. Hobby, tradition, emotion



Table: Pink

6 Yes 4 No

For No:

1. Professionalization
2. Quicker progress
3. Commercialization



Table: Yellow

6 Yes 3 No

For Yes:

1. Due to legal support of EU legislation, due to WBFSH statutes
2. Breeders need and want identity and the services of studbooks in their respective areas
3. The delivery of services will help maintain the structure



Table: Yellow

6 Yes 3 No

For No:

1. Economic reasons; decrease in coverings, foals etc, state subsidies - societies grow together
2. Professionalism of breeders, internationalization of genes and new breeds likely to pick the best of the best
3. Internal changes within studbooks due to new technologies for selection



Table: Blue

5 Yes 4 No

For Yes:

1. Horses are bred to suit national rider population in a mix to suit the market
2. Studbooks are and should be national, and therefore will remain independent
3. Improvements in horse breeding can only happen through studbooks working for the breeder



Table: Blue

5 Yes 4 No

For No:

1. Studbooks need to move closer together to meet funding requirements of new technology in order to keep ahead of new development
2. External factors may well cause many changes in 10 years time and studbook functions and studbooks have very little control over these
3. The world is getting smaller and everyone is cooperating more on everything



Table: Orange

9 Yes 1 No

For Yes:

1. Feeling of belonging and identification to brand
2. Marketing driven
3. Strong breeding programme and selection



Table: Orange

9 Yes 1 No

For No:

1. Rapid change may result in structural change
2. Need for efficiency will require a change
3. Trend to move outside studbooks